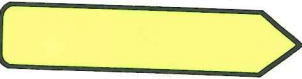


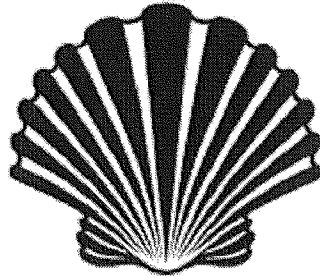
# Southeast Georgia Health System

## Business Plan for the Fiscal Years Ending April 30, 2015 - 2018

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SOUTHEAST GEORGIA  
HEALTH SYSTEM

**QALICB I, LLC.**

**QALICB I, LLC.**  
**STATEMENT OF REVENUE AND EXPENSES**

	2013	2014	PROJECTED 2015	Budget 2016	%	Forecast 2017	%	Forecast 2018	%
Other Operating Revenue	-	103,000	410,000	467,000	298.1	517,000	10.7	567,000	9.7
<b>TOTAL OPERATING REVENUE</b>	-	103,000	410,000	467,000	298.1	517,000	10.7	567,000	9.7
<b>EXPENSES</b>									
Wages	-	-	-	-	-	-	-	-	-
Benefits	-	-	-	-	-	-	-	-	-
Contract Personnel	-	-	-	-	-	-	-	-	-
Supplies	-	-	-	-	-	-	-	-	-
Drugs and IV's	-	-	-	-	-	-	-	-	-
Physician Fees	-	-	-	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-
Utilities	15,000	-	-	-	-	-	-	-	-
Outside Services	10,000	-	-	-	-	-	-	-	-
Depreciation	93,000	375,000	388,000	388,000	3.5	396,000	2.1	404,000	2.0
Provider Tax Expense	-	-	-	-	-	-	-	-	-
Other Expense	-	-	65,000	75,000	100.0	77,000	2.7	79,000	2.6
<b>Total Expense</b>	118,000	375,000	453,000	463,000	20.8	473,000	2.2	483,000	2.1
<b>EXCESS REVENUE OVER EXPENSE FROM OPERATIONS</b>	(118,000)	(272,000)	(43,000)	4,000	532.6	44,000	1000.0	84,000	90.9
<i>Operating Margin</i>	<i>#DIV/0!</i>	<i>-284.1%</i>	<i>-70.5%</i>	<i>0.9%</i>		<i>8.5%</i>		<i>14.8%</i>	
<b>NON-OPERATING REVENUE (Expenses)</b>									
Investment Income	3,000	6,000	4,000	-	(33.3)	-	#DIV/0!	-	#####
Interest Expense	(30,000)	(91,000)	(90,000)	(90,000)	1.1	(92,000)	2.2	(94,000)	2.2
Debt Issuance Expense	(356,000)	-	-	-	-	-	-	-	-
Realized Gain (Loss) From Investments	-	-	-	-	-	-	-	-	-
Unrealized Gain (Loss) From Investments	-	-	-	-	-	-	-	-	-
Impairment Loss on Goodwill	-	-	-	-	-	-	-	-	-
Write-off of Variable Bond Insurance Cost	-	-	-	-	-	-	-	-	-
Other Non-Operating Revenue(Expense)	156,000	-	-	-	-	-	-	-	-
Other Revenue (Minority Interest)	-	-	-	-	-	-	-	-	-
<b>TOTAL NON-OPERATING REVENUE (Expenses)</b>	(227,000)	(85,000)	(86,000)	(90,000)	1.2	(92,000)	2.2	(94,000)	2.2
<b>EXCESS REVENUE OVER EXPENSE</b>	(345,000)	(357,000)	(129,000)	(86,000)	176.7	(48,000)	(44.2)	(10,000)	(79.2)
<i>Total Margin</i>	<i>#DIV/0!</i>	<i>-346.6%</i>	<i>-31.5%</i>	<i>-18.4%</i>		<i>-9.3%</i>		<i>(10,000)</i>	<i>(79.2)</i>
									<i>-1.8%</i>